

**Data Breach/Cyber Exposure Questionnaire**

**Named Member:** \_\_\_\_\_

1. Does a Covered Party **transmit or receive** any of the following information in combination with an individual's first name or first initial and last name?
  - a. Payment Cards: \_\_\_\_\_ How many transactions per year? \_\_\_\_\_
  - b. Financial/Banking Information: \_\_\_\_\_
  - c. Medical Information: \_\_\_\_\_
  - d. Health Insurance Information: \_\_\_\_\_
  - e. Social Security Numbers: \_\_\_\_\_
  - f. Date of Birth: \_\_\_\_\_
  - g. DOT Issued ID or License Numbers: \_\_\_\_\_
  - h. Student Records: \_\_\_\_\_
  
2. Does a Covered Party **store** any of the following information in combination with an individual's first name or first initial and last name?
  - a. Payment Cards: \_\_\_\_\_ How many records? \_\_\_\_\_
  - b. Financial/Banking Information: \_\_\_\_\_ How many records? \_\_\_\_\_
  - c. Medical Information: \_\_\_\_\_ How many records? \_\_\_\_\_
  - d. Health Insurance Information: \_\_\_\_\_ How many records? \_\_\_\_\_
  - e. Social Security Numbers: \_\_\_\_\_ How many records? \_\_\_\_\_
  - f. Date of Birth: \_\_\_\_\_ How many records? \_\_\_\_\_
  - g. DOT Issued ID or License Numbers: \_\_\_\_\_ How many records? \_\_\_\_\_
  - h. Student Records: \_\_\_\_\_ How many records? \_\_\_\_\_
  
3. Has a Covered Party at any time during the past 3 years had any incidents, claims, or suits involving unauthorized access, intrusion, breach, compromise, or misuse of the Covered Party's network?  
\_\_\_\_\_ If Yes, please explain on a separate page.
  
4. As a condition of coverage, a Covered Party must not have knowledge of a deficiency in their system or security processes. If that knowledge does exist, coverage could be excluded. Does a Covered Party currently have any knowledge of a deficiency in their system or security processes?  
\_\_\_\_\_ If yes, please explain on a separate page.
  
5. As a condition of coverage, a Covered Party must have an anti-virus, anti-malware, or any other "malicious code" protection in place. If an anti-virus, anti-malware, or any other protection does not exist and a "data breach" results, coverage will be excluded. Do all Covered Parties have these security solutions in place?  
\_\_\_\_\_ If no, please explain on a separate page.